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8 **BEFORE THE CALIFORNIA STATE WATER RESOURCES CONTROL BOARD**

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10 **HEARING IN THE MATTER OF  
CALIFORNIA DEPARTMENT OF  
11 WATER RESOURCES AND UNITED  
STATES BUREAU OF RECLAMATION  
12 REQUEST FOR A CHANGE IN POINT  
OF DIVERSION FOR CALIFORNIA  
13 WATER FIX**

**CALIFORNIA DEPARTMENT OF  
WATER RESOURCES' OBJECTIONS  
TO REBUTTAL TESTIMONY AND  
EXHIBITS SUBMITTED BY LOCAL  
AGENCIES OF THE NORTH DELTA ET  
AL. (GROUP 19)**

14  
15 **INTRODUCTION**

16 California Department of Water Resources ("DWR") requests that the Hearing Officers  
17 issue an order excluding rebuttal exhibits LAND-75, LAND-76, LAND-77, and portions of  
18 rebuttal exhibit LAND-79 submitted on behalf of the Local Agencies of the North Delta, Delta  
19 Watershed Landowner Coalition, Bogle Vineyards, Diablo Vineyards, and Stillwater Orchards  
20 (collectively "LAND et al.") on the grounds that such testimony does not constitute proper  
21 rebuttal evidence because it does not respond to another party's case-in-chief, as described below.  
22 In the case of LAND-79, admitting this exhibit will cause DWR to provide extensive sur-rebuttal  
23 responding to -portions of the report that were not relied on by Dr. Leinfelder-Miles in her  
24 rebuttal testimony. In fact only pages 4-6 describe the methods she is referencing in her rebuttal  
25 testimony and those remain largely unchanged from the already admitted report (SDWA-140).  
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28 **STATEMENT OF FACTS**

1 On August 26, 2015, DWR and Reclamation filed a petition for a change to the points of  
2 diversion in their water rights necessary to allow for the implementation of the California Water  
3 Fix (“CWF”) program. On October 30, 2015, the State Water Resources Control Board (“Water  
4 Board” or “Board”) issued a Notice of Petition and Notice of Public Hearing and Pre-Hearing  
5 Conference to consider the petition. In the Notice of Public Hearing, the Water Board separated  
6 the hearing into two parts: (1) injury to legal users of water and other human uses of water; and  
7 (2) potential effects on fish and wildlife and recreational uses and associated human uses. (Oct.  
8 30, 2015 Hearing Notice, at p. 2; Feb. 11, 2016 Ruling, at p. 10.) The Hearing Officers issued  
9 rulings on evidentiary and procedural issues on October 7, 2016 and February 21, 2017.

### 11 LEGAL STANDARDS

12 As stated in the October 30, 2015 hearing notice, this is an administrative hearing governed  
13 by Title 23 of the California Code of Regulations, sections 648-648.8, 649.6, and 760; Chapter  
14 4.5 of the Administrative Procedure Act (commencing with 11400 of the Government Code);  
15 sections 801 to 805 of the Evidence Code; and section 11513 of the Government Code. (Cal.  
16 Code Regs., tit. 23, § 648, subd. (b).)

17 In this hearing, any relevant evidence is admissible if it is the sort of evidence on which  
18 responsible persons are accustomed to rely on in the conduct of serious affairs. (Govt. Code §  
19 11513 subd. (c).) However, the hearing officers have discretion to exclude evidence if its  
20 probative value is substantially outweighed by the probability that its admission will necessitate  
21 undue consumption of time. (Govt. Code, § 11513 subd. (f).)

22 The scope of rebuttal is limited: “[r]ebuttal evidence is limited to evidence that is  
23 responsive to evidence presented in connection with another party’s case-in-chief, and it does not  
24 include evidence that should have been presented during the case-in-chief of the party submitting  
25 rebuttal evidence.” (October 30, 2015 Hearing Notice at p. 36.)

26 Rebuttal may not be used to delay submission of evidence that is properly part of a party’s  
27 case-in-chief. In distinguishing whether testimony is properly characterized as rebuttal evidence,  
28

1 Federal Rule of Civil Procedure 26 and associated case law are instructive. Rule 26 defines  
2 rebuttal expert testimony as “evidence [] intended solely to contradict or rebut evidence on the  
3 same subject matter identified by another party....” (Fed.R.Civ.P. 26(a)(2)(D)(ii).) Rebuttal  
4 expert testimony “permits the litigant to counter new unforeseen facts brought out in the other  
5 side’s case.” (*Blake v. Securitas Sec. Servs., Inc.* (D.D.C. 2013) 292 F.R.D. 15, 17-18 [quoting  
6 *Faigin v. Kelly* (1st Cir. 1999) 184 F.3d 67, 85.]) “Rebuttal expert reports are not the proper  
7 place for presenting new arguments.” (*R&O Const. Co. v. Rox Pro Intn’l Group, Ltd.* (D.Nev.,  
8 July 18, 2011) 2011 WL 2923703, \*2.) “If the purpose of expert testimony is to ‘contradict an  
9 expected and anticipated portion of the other party’s case-in-chief, then the witness is not a  
10 rebuttal witness....” (*Amos v. Makita, U.S.A., Inc.* (D.Nev., Jan. 6, 2011.) 2011 WL 43092 at \*2  
11 [quoting *In re Apex Oil Co.* (8th Cir. 1992) 958 F.3d 243, 245.])

## 12 **OBJECTION**

### 13 **I. Exhibit LAND-79 Supplements LAND et al’s case in chief and is not Proper Rebuttal** 14 **Testimony**

15 DWR hereby moves to strike portions of LAND-79, except the methods section on pages 4-  
16 6, or in the alternative LAND-79 in its entirety, on the grounds that it is improper and irrelevant  
17 rebuttal testimony. Exhibit LAND-79 is an updated technical report by Dr. Leinfelder-Miles on  
18 her research study on leaching fractions achieved in south Delta soils under Alfalfa Culture. It is  
19 a recently revised (December 2016) version of Exhibit SDWA-140 (August 2016), already  
20 admitted into the record in Part 1B. Both SDWA-140 and LAND-79 are based on the same  
21 underlying data and research results, as can be seen in a comparison of the two reports and as  
22 confirmed by Dr. Leinfelder-Miles on cross examination. (May 19, 2017 Rough Transcript, pp.  
23 57:9-58:13.) According to Dr. Leinfelder-Miles, the purpose of the revision was to “update the  
24 report with the aim of eventual peer review and publication. (Id.) Though LAND et al. did not  
25 submit the original report into the record, Dr. Leinfelder-Miles’ direct testimony as part of LAND  
26 et al.’s case-in-chief discussed and presented results of the alfalfa study to which SDWA-140 and  
27 its revised version, LAND-79, pertain.

1 In her rebuttal testimony, Dr. Leinfelder-Miles references LAND-79 in testimony  
2 explaining that soil salinity sampling methods should vary based on the irrigation methods used.  
3 (See LAND-78, pp. 2:3-4 and 3:7-15.) The only pertinent part of LAND-79 to this testimony is  
4 the methods section on pages 4-6 which describes the research methods employed in Dr.  
5 Leinfelder-Miles' alfalfa study conducted on border check flood irrigation fields. There are no  
6 further references to LAND-79 elsewhere in her rebuttal testimony, which discusses the effects of  
7 water salinity increases on soil salination and crop yields. These sections instead rely on attached  
8 graphs and study results already presented in her direct testimony. (See LAND-78, pp. 4:16-5: 23  
9 and Exhibit A; II-13, pp. 4:3-7:20.)

10 The admission of LAND-79 for more than the narrow purpose for which it was cited,  
11 however, would bring into evidence more than the methods section of LAND-79. It would admit  
12 into evidence Dr. Leinfelder-Miles' revisions to the "introduction, related research and objective"  
13 section and "results and discussion" section to the report admitted as SDWA-140, the extent of  
14 which can be seen in the document attached hereto as Exhibit A showing the changes between  
15 SDWA-140 and LAND-79. In her revisions, Dr. Leinfelder-Miles adds new references to the  
16 scientific literature in support of her assumptions and conclusions, cites other research studies in  
17 detail that she finds analogous or instructive to the Delta and, more limitedly, reworks her  
18 conclusions from her research results. (See Exhibit A hereto; see also May 19, 2017 Rough  
19 Transcript, p. 57: 9-18.)

20 For example, in both the Introduction and Results/Discussion sections of her report, Dr.  
21 Leinfelder-Miles cites and describes the research of Bali et al. (2001) in alfalfa fields in the  
22 Imperial Valley. (LAND-79, pp. 6 and 8.) Dr. Leinfelder-Miles states that the results of Bali et  
23 al. "suggests that yields may have been higher under lower salinity conditions" and claims that  
24 such results have implications for the Delta where low permeability and shallow groundwater also  
25 appear to be impairing leaching. (See LAND-79, p. 8.) In similar fashion, Dr. Leinfelder-Miles  
26 also discusses the research results of Grismer and Bali (1996) and (1998) as support for her  
27 conclusion that "management cannot always improve leaching on low permeability soils with  
28 shallow groundwater" and "maintaining high quality surface irrigation water is important for

1 maintaining Delta alfalfa production.” (LAND-79, p. 12.) Other newly cited studies are  
2 Cornacchione and Suarez, 2015 and Meyer et al. 2008. (LAND-79, p. 11.)

3 As to her own research results from her study sites, Dr. Leinfelder-Miles reworks her  
4 conclusions from the data, in some cases making new assertions. For example, in LAND-79, Dr.  
5 Leinfelder-Miles now claims with regards to site 2 that “shallow fluctuating groundwater also  
6 appeared to be influencing the soil salinity profile, albeit with a different pattern than at Site 1.”  
7 (LAND-79, p. 8). In the previous version, SDWA-140, she stated that Site 2 showed a trend of  
8 increasing salinity with depth, “indicating that soil characteristics and groundwater are not  
9 limiting the downward movement of salts” in the profile depth sampled. (SDWA-140, p. 10.)

10 While many of Dr. Leinfelder-Miles’ assertions are merely rewording, Dr. Leinfelder  
11 provides new conclusions and support for her conclusions and assumptions in LAND-79.  
12 Though not pertinent to her rebuttal testimony, such revisions will require sur-rebuttal from  
13 Petitioners on newly raised issues, assumptions and conclusions regarding the effect of water  
14 salinity on soil salinity and eventually crop yields. On these grounds, only the limited portions of  
15 LAND-78 that pertain to sampling methods for border check flood irrigation (pp. 4-6 [Methods])  
16 should be admitted into the record on rebuttal. Except for the methods section of LAND-79 on  
17 pages 4 through 6, all other portions of LAND-79 should be excluded from the record.

18 DWR alternatively moves to strike LAND-79 in its entirety. The methods section itself,  
19 though revised, is duplicative of information provided in Dr. Leinfelder-Miles’ direct testimony  
20 as well as previous versions of the report already admitted as evidence, SDWA-140. With its  
21 admittance, LAND-79 would be the third version of the report admitted into evidence. (See  
22 SDWA-140 and SDWA-139, an even earlier version of Dr. Leinfelder-Miles’ report.) For the  
23 narrow purpose for which Dr. Leinfelder-Miles cites LAND-79 in her rebuttal testimony,  
24 sampling methodology for border check flood irrigation, it is unnecessary to submit yet another  
25 version of the same study results with revised wording. The information regarding Dr.  
26 Leinfelder-Miles’ methods used on floor irrigated alfalfa fields already exists in the record in the  
27 form of SDWA-140. The admission of LAND-79 is unnecessary and duplicative. For these  
28 reasons, LAND-79 should also be struck in its entirety.

1           **II. Exhibits LAND-75, LAND-76, LAND-77 do not Respond to Evidence Presented in**  
2           **Connection with Another Party’s Case-in-Chief**

3           LAND et al. submits, as rebuttal exhibits, the water rights protests to this proceeding of  
4           Bogle Vineyards (LAND-75), Diablo Vineyards (LAND-76), and Stillwater Orchards (LAND-  
5           77). As part of its case-in-chief in Part 1B, LAND et al. attempted to submit by reference  
6           evidence of the water rights of Warren Bogle (LAND-51), Daniel Wilson (LAND-52), Richard  
7           Elliot (LAND-53), Diablo Vineyards (LAND-54), and LAND member agency property owners  
8           (LAND-55). In their February 21, 2017 ruling (pp. 34-35), the Hearing Officers declined to  
9           admit exhibits LAND-51 through LAND-55 into evidence by reference pursuant to 23 CCR  
10          § 648.3 on the grounds that LAND et al. did not point to a specific exhibit or file or reference to a  
11          specific water right. With regards to LAND-55, the Hearing Officers noted that LAND could  
12          have submitted its protest as an exhibit.

13          Now, it appears that LAND et al. is attempting to submit evidence of water rights rectifying  
14          errors made in its case-in-chief. These are the water rights protests marked as Exhibits LAND-  
15          75, LAND-76 and LAND-77. The testimony of Dr. Leinfelder-Miles regarding selection of  
16          sampling locations at water diversion of interest cursorily references these three protests stating in  
17          the abstract that documents submitted by protestants and other unspecified available information  
18          demonstrate locations of water diversions and water uses that could potentially be injured. (See  
19          LAND-78, p. 2: 14-17; May 19, 2017 Rough Transcript, pp. 56:24-57:6.) However, these water  
20          rights protests, or more accurately the attached maps, are not from any of Dr. Leinfelder-Miles’  
21          technical studies and do not show the location of her actual samples. Her point is merely  
22          hypothetical that she would sample at diversions of interest on Delta Islands, but the exhibits seek  
23          to enter into evidence the entire protests showing alleged water rights of Bogle Vineyards, Diablo  
24          Vineyards and Stillwater Orchards.

25          Proof of water rights are in support of LAND et al.’s case-in-chief (and standing as a  
26          protestant). Under the guise of Dr. Leinfelder-Miles’ testimony, LAND et al. seeks to admit the  
27          protests filed in this proceeding on rebuttal, having failed to substantiate the water rights of these  
28          parties in its case-in-chief. Such exhibits are outside the scope of rebuttal because they do not

1 constitute evidence responsive to evidence presented in connection with another party's case-in-  
2 chief.

3 **CONCLUSION**

4 For the foregoing reasons, rebuttal exhibits LAND-75, LAND-76, LAND-77 and LAND-79  
5 should be excluded from evidence. In the alternative regarding LAND-79, Petitioners request  
6 that, if not struck in its entirety, the Hearing Officers strike all portions of the testimony not  
7 pertaining to sampling methodology.  
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10 Dated: May 22, 2017

CALIFORNIA DEPARTMENT OF WATER  
RESOURCES

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## Exhibit A Comparison of SDWA-140 to LAND-79 in Track Changes

### Leaching Fractions Achieved in South Delta Soils under Alfalfa Culture

Project Report Update ~~August~~December 2016

**Project leader:** Michelle Leinfelder-Miles, Farm Advisor, University of California Cooperative Extension, San Joaquin County, 2101 E. Earhart Ave. Ste. 200, Stockton, CA 95206, phone: 209-953-6120, fax: 209-953-6128, email: mmleinfeldermiles@ucanr.edu

#### Executive summary:

The Sacramento-San Joaquin River Delta region is a unique agricultural region of California. While the region is named for its waterway configuration, the Delta is also unique for its fertile soils, and of the 738,000 total acres, approximately 500,000 acres of the Delta are farmed. In 2012, alfalfa was the second most widely grown crop in the Delta at approximately 72,000 acres.

Delta farming is challenged, however, by salinity, which can stress crops and reduce yields. In the Delta, applied water contains salt, and as water is evaporated and transpired, ~~– known as~~ evapotranspiration – salts accumulate in the root zone. In general, plants are stressed by saline conditions because they must expend more energy to take up water, leaving less energy for plant growth. This trade-off is challenging in alfalfa production because the marketed crop is the vegetative growth, and extra energy to take up water reduces hay yields. To prevent this trade-off, the root zone must be leached to maintain salts below crop tolerance thresholds. This is accomplished by applying water in excess of that used by evapotranspiration, ~~or the amount of water evaporated from the soil and transpired by the plant during photosynthesis.~~ The leaching fraction is the fraction of the total applied water that passes below the root zone. The leaching requirement is the minimum amount of the total applied water that must pass through the root zone to prevent a reduction in crop yield from excess salts.

Two factors establish the leaching requirement: the salt concentration of the applied water and the salt sensitivity of the crop. Alfalfa is moderately sensitive to salinity and is irrigated with surface water in the Delta; thus, the quality of surface water in the Delta affects growers' ability to maintain yields. Currently, state ~~water~~ policy irrigationsurface water salinity objectives for the south Delta are set at levels meant to sustain agricultural yields, based on crop tolerances of salt-sensitive crops. Salinity levels, however, vary over space and time, and salinity objectives may be exceeded during certain times of the ~~season~~year.

The objective of this work was to gain knowledge on the current leaching ~~fraction~~fractions being achieved in south Delta alfalfa soils and update the state of knowledge on how surface water quality and rainfall affect the leaching fraction. Seven south Delta alfalfa fields were selected for this study, representing three soil textural and infiltration classes. All seven sites had different sources for irrigation water. Our results show that, ~~in~~ leaching fractions ranged from 2-26 percent, with five of the seven sampling sites, ~~salts accumulated in the rootzone at levels that exceeded the alfalfa crop tolerance level of 2.0 dS/m. Likewise, the~~ having a leaching fraction at ~~these five sites fell short of the 15 percent leaching requirement based on the average rootzone (2.0 dS/m) and applied water (1.3 dS/m) salinities needed to maintain full~~ or below 8 percent. Alfalfa yield potential

of alfalfa. That said, alfalfa declined from the first to second year of this study. We could not directly attribute the yield ~~was maintained at average levels during the course of the study~~ declines to salinity, but long-term productivity of these sites could be diminished if salts continue to accumulate in the soil. Since winter rainfall for leaching is unpredictable, it is important to maintain good quality surface water ~~quality~~ for irrigation in the south Delta.

### **Introduction, related research, and objectives:**

The Sacramento-San Joaquin River Delta region – for its soil type, climate, and water sources – is a unique agricultural region of California. Diverse crops grow in the Delta region, but alfalfa is a particularly important one. According to the Agricultural Commissioners of the five-county Delta region, alfalfa was grown on approximately 72,000 acres in the Delta in 2012, making it the second most widely grown crop (Office of the Agricultural Commissioner, 2012). Approximately 46,000 of those acres were located in the San Joaquin County portion of the Delta. The south Delta – an area southwest of Stockton, CA – was reported by Hoffman (2010) to include approximately 110,000 irrigated acres in 2007. Of those acres, approximately 33,000 were planted to alfalfa.

Border check flood irrigation using surface water is the primary method of irrigating Delta alfalfa. As a forage crop, the marketed product of alfalfa is the vegetation, or alfalfa hay. Hay yields are directly related to crop evapotranspiration (ET), or the water transpired by the crop plus the water evaporated from the soil (Hanson et al., 2008). As crop ET increases, so does alfalfa yield up to maximum ET. Nevertheless, agronomic and economic reasons/principles constrain this relationship. A particularly important constraint is *Phytophthora* root and crown rot disease. Irrigation must be managed properly due to the susceptibility of alfalfa to *Phytophthora*. It is a common disease ~~of alfalfa~~ and occurs in poorly-drained soils or when the water application to meet the crop water requirement exceeds the capacity of the soil to take in ~~the~~ water. It can be devastating for growers because the spores are mobile in water and have the ability to infect large areas of fields. If infection stays in the roots, plant growth will be reduced, at best, and ~~the~~ plants may become susceptible to secondary infections. If the infection spreads to the crown of the plant – the region of the plant from which stems sprout – the plants/plant generally ~~die~~. dies (Davis and Frate, 2016).

In the Delta region, soil salinity can also affect the relationship between evapotranspiration/ET and alfalfa yield. In general, plants are stressed by saline conditions because they must expend more energy to take up water, leaving less energy for plant growth. This can cause plant stunting and reduced yields. To prevent harmful accumulation of salts, the soil profile must be leached periodically with an amount of water in excess of what is used by plant ET. Leaching occurs whenever irrigation and effective rainfall, or the amount of rainfall that is stored in the root zone and available for crops, exceed ET (Hoffman, 2010).

The leaching fraction (Lf) is the fraction of the total applied water that passes below the root zone. This can be expressed as:

$$Lf = EC_w / EC_{dw} \text{ (Equation 1)}$$

where  $EC_w$  is the electrical conductivity of the applied water, and  $EC_{dw}$  is the electrical conductivity of the drainage water at the bottom of the root zone, which is equal to  $2EC_e$  (Ayers and Westcot, 1985). The leaching requirement ( $L_r$ ) is the minimum amount of the total applied water that must

pass through the root zone to prevent a reduction in crop yield from excess salts. ~~These can be expressed as:~~ Rhoades (1974) proposed the following equation for the Lr:

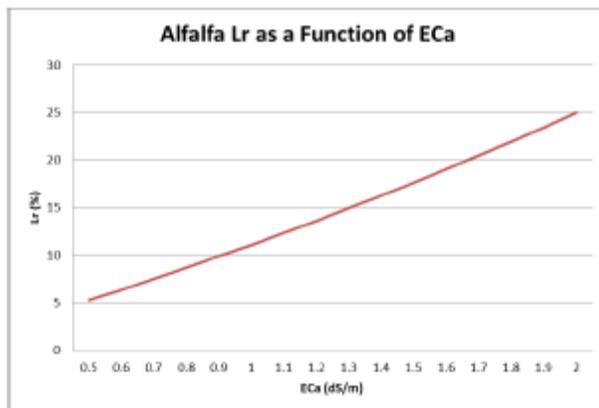
$$L_f = D_d/D_a = C_a/C_d = EC_a/EC_d \text{ (Equation 1)}$$

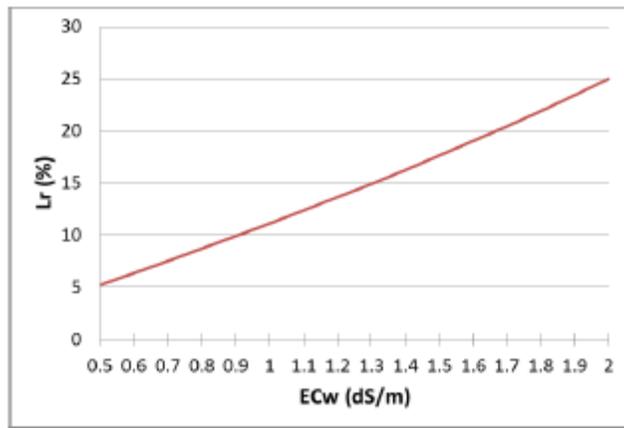
$$L_r = D_d^*/D_a = C_a/C_d^* = EC_a/EC_d^* EC_w / (5EC_{et} - EC_w) \text{ (Equation 2)}$$

where D refers to the depth of water, C is the salt concentration, EC is the electrical conductivity, the subscripts d and a respectively designate drainage water at the bottom of the root zone and applied water as irrigation plus effective rainfall minus runoff, and \* as required versus actual values (Hoffman, 2010). Many models have been proposed to relate  $EC_d^*$  to some value of soil salinity that is an indication of the Lr for the crop (Hoffman, 2010). For example, Rhoades (1974) proposed that  $EC_d^*$  could be estimated from  $EC_d^* = 5EC_{et} - EC_a$ , where  $EC_{et}$  is the soil salt tolerance threshold for a particular crop and  $EC_a$  is the salt concentration of the applied water. Thus, Equation 2 becomes:

$$L_r = EC_a / [5EC_{et} - EC_a] \text{ (Equation 3)}$$

where  $EC_{et}$  is the average soil salinity, as measured by saturated paste extract, that a crop can tolerate. Thus, there are two factors necessary to estimate the Lr. One factor is the salt concentration of the applied water, ~~as irrigation and effective rainfall. Salinity of irrigation water which~~ can vary substantially in the Delta based on time of year and location. The other factor ~~establishing the Lr~~ is the salt tolerance of the crop. Some crops are more tolerant of salinity than others; alfalfa is moderately sensitive. Beyond an average root zone soil salinity threshold ( $EC_{et}$ ) of 2.0 dS/m and an average applied water salinity threshold ( $EC_a/EC_w$ ) of 1.3 dS/m, alfalfa yield reductions are expected (Ayers and Westcot, 1985). Using these values in Equation 3, ~~the  $EC_d^*$  is calculated to be 8.7 dS/m, and the~~ Lr is calculated to be 15 percent. When  $EC_{et}$  is given at 2.0 dS/m but  $EC_a/EC_w$  ranges from 0.5-2.0 dS/m, the Lr ranges from 5-25 percent (Figure 1). The average  $EC_a/EC_w$  for this range of values is 1.3 dS/m, and the average Lr is 15 percent. The yield potential guidelines in Ayers and Westcot (1985) assume a 15 percent Lf. Using these guidelines to predict crop response from a given applied water salinity requires an achievable Lf of 15 percent, and when  $EC_a/EC_w$  is higher than 1.3 dS/m, the Lf must be higher than 15 percent.





**Figure 1.** Alfalfa leaching requirement (Lr) as a function of the average-applied water salinity (ECw).

Excess soil salinity in the Delta is a sporadic problem in the short term – varying with the depth and quality of the groundwater, quality of the surface irrigation water, and volume of effective winter rainfall. Given the Delta’s unique circumstances and constraints, a 15 percent Lf may not be possible. Water tables in the area are typically within 2 meters of the soil surface, and the groundwater quality may be near or worse than the threshold  $EC_{Ca}EC_w$  of 1.3 dS/m. Additionally, alfalfa is often grown on soils with a low water infiltration rate, and as a perennial crop, it has a high ET demand, generally over 48 inches annually (Hanson et al., 2008; Hoffman, 2010). It can be difficult to apply enough water to meet the ET and leaching requirements of alfalfa on low permeability soils. If it is not possible to apply enough water to achieve a 15 percent Lf due to poor soil permeability, proximity of groundwater, or other agronomic considerations, lower salinity irrigation water may be necessary to maintain yields. Thus, soil salinity will continue to be an issue in the Delta in the long run, especially under conditions of reduced water flows or a higher surface water salinity standard objective.

The California State Water Resources Control Board (SWRCB) adopts water quality objectives for the protection of various beneficial uses in the Bay-Delta, including agricultural uses. An agricultural objective was first developed by the SWRCB in the 1978 Water Quality Control Plan, which was not formally adopted until the 1995 Water Quality Control Plan and not implemented until the 2000 Water Rights Decision D-1641. The objective was determined using knowledge of the soil types, irrigation practices, and salinity standards of predominant crops in the area (Ayers and Westcot, 1985). In particular, the objective was based on the salt sensitivity of beans and alfalfa, and the maximum salinity of applied water that would sustain 100 percent yield potential for these crops. Since beans were the most salt sensitive summer crop, the objective for the months of April through August was set at 0.7 mmhos/cm (equivalent to dS/m), and the objective for the months of September through March was set at 1.0 mmhos/cm based on the sensitivity of seedling alfalfa. When the SWRCB adopted the 2006 Water Quality Control Plan, no changes were made to the original 1995 Plan objective objectives because there was a lack of scientific information to justify a change (Hoffman, 2010).

The objective of this work was to gain knowledge on the current leaching fractions being achieved in south Delta alfalfa soils, and update the state of knowledge on how surface water

quality and rainfall affect ~~the leaching fraction~~. The knowledge gained from this study provides current data to inform water policy that sets south Delta salinity objectives, and it will assist growers with irrigation strategies for effective salinity management.

### Methods:

The study was conducted in seven commercial fields of mature alfalfa in the south Delta region. South Delta alfalfa fields were selected for their soil textural and infiltration characteristics and differing irrigation source water. In particular, the Merritt, Ryde, and Grangeville soil series were of interest. These three soil series characterize over ~~6236,000 in San Joaquin County (NRCS, 2014)~~. ~~Within acres of~~ the south Delta, ~~(24,580 acres of~~ Merritt silty clay loam ~~encompasses 24,580, 7,780 acres, of~~ Grangeville fine sandy loam ~~encompasses 7,780 acres,~~ and ~~3,691 acres of~~ Ryde clay loam ~~encompasses 3,691 acres~~) (Hoffman, 2010). Merritt and Ryde soils have a low saturated hydraulic conductivity (Ksat), approximately 10 mm/hr in the top 124 cm and 70 cm, respectively (NRCS, 2014). The Grangeville series has a moderate Ksat of 101 mm/hr in the top 152 cm (NRCS, 2014). While the Grangeville and Ryde series are not as widespread in the south Delta as the Merritt series, having soils of different textural classes and permeabilities was of interest for understanding how soil characteristics influence ~~the leaching fraction~~. ~~fractions~~.

Irrigation water for these seven sites is sourced from the San Joaquin River, including Old River, Middle River, and connecting canals and sloughs. Water quality from these sources varies temporally with flows but also spatially depending on tidal and current influences.

Soil and groundwater sampling. Modified procedures of Lonkerd et al. (1979) were followed for sampling. Spring soil samples were collected after most seasonal rainfall had ceased and before irrigations commenced, in March and April of 2013, 2014, and 2015. Before sampling, holes were augured, and the soil was visually assessed for its representation of the Merritt, Ryde, or Grangeville classifications. Once visually confirmed as representative soil, samples were collected from one border check per field. Each check was divided into "top," "middle," and "bottom" sections, where the top of the field ~~is was~~ where irrigation water ~~enters entered~~, and the bottom ~~is was~~ where irrigation water ~~drains drained~~. These three sections were distinguished because it was suspected that irrigation management and/or soil variability would result in leaching differences from the top to the bottom of the check.

Three replicate holes were augured (4.5-cm diameter) each from the top, middle, and bottom sections. The holes were augured in 30-cm increments to a depth of 150-cm. The three replicate-depths from the top, middle, and bottom sections were composited into one bulk sample; thus, there were 15 bulk samples collected from each field. Bulk samples were oven-dried at 38 degrees C and ground to pass through a 2-mm sieve.

At the same time that bulk soil samples were taken, soil moisture samples were also collected using a volumetric sampler (60-cm<sup>3</sup>). These samples were collected from the center 7 cm of each 30-cm depth increment. After extracting the soil, it was sealed in a metal can to prevent moisture loss. The soil was weighed before and after oven-drying at 105 degrees C for 24 hours, and the soil moisture content (as a percent of the soil volume) was calculated.

Groundwater samples were collected by auguring until water was visually or audibly reached. The water was allowed to equilibrate in the hole before measuring the depth to groundwater and collecting a sample (200-mL). Samples were taken from the top, middle, and bottom sections. Water was stored in a cooler (37 degrees C) until analyzed.

~~These~~The procedures for soil and groundwater sampling were again followed in October 2013 and 2014, after irrigations ceased for the season.

Irrigation water sampling. Water samples (200-mL) were collected when irrigation water was applied during the 2013 and 2014 irrigation seasons. Water was collected at the top of the field from the source pipe or ditch. Water samples were vacuum-filtered for clarity and stored in a cooler (37 degrees C) until analyzed. Growers' irrigation frequency varied among the sites; water was collected from each site 5-8 times throughout the irrigation seasons (April-October).

Precipitation. We used California Irrigation Management Information System (CIMIS) data, averaged between the Manteca and Tracy locations for the 2014-2015 precipitation season, as the water applied as rainfall. Data from these two locations were averaged because the seven field sites were located ~~between~~near these stations.

Soil and water analysis. Soil salinity was determined by measuring the electrical conductivity (EC) and chloride (Cl) ion concentration of the saturated paste extract, where higher EC and Cl indicate higher levels of dissolved salts in the soil. To conduct these procedures, a saturated paste extract was made by saturating a soil sample with deionized water until all pores were filled but before water pooled on the surface ([Sparks et al., Rhoades, 1996](#)). When saturation was achieved, the liquid and dissolved salts were extracted from the sample under partial vacuum. The EC of the saturated paste extracts (ECe), and of the irrigation (ECw) and groundwater (ECgw), were measured in the laboratory of UC Cooperative Extension in San Joaquin County using a conductivity meter (YSI 3200 Conductivity Instrument). Chloride in the saturated paste extracts (Cl<sub>e</sub>), and of the irrigation water (Cl<sub>w</sub>) and groundwater (Cl<sub>gw</sub>) ~~werewas~~ measured at the UC Davis Analytical Laboratory by flow injection analysis colorimetry (<http://anlab.ucdavis.edu/analyses/soil/227> (~~http://anlab.ucdavis.edu/analyses/soil/227~~)).

Alfalfa yield sampling. Yield samples from each field were collected from the first, a middle, and the last cutting during the 2013 and 2014 growing seasons to investigate salinity effects on yield. Three 0.25-m<sup>2</sup> quadrat samples were taken from each of the top, middle, and bottom sections of the field. Plants were cut approximately 5-cm above the ground level, bagged, and weighed for fresh weight. Plants were then dried in an oven at 60 degrees C for 48 hours and weighed for dry weight. Average annual yield was calculated by averaging all quadrat samples, across all field sections and cuttings, then multiplying by the total number of cuttings, as reported by the grower.

Calculations and analysis. The equation  $L_f = \frac{EC_e}{EC_d} \frac{EC_w}{EC_{dw}}$  was used for the leaching fraction calculation, where, as previously described,  $EC_d$  is the electrical conductivity of soil water draining below the root zone, and  $EC_w$  is the electrical conductivity of the applied water (Ayers and Westcot, 1985). We used the equation  $EC_d = 2EC_e$  (Ayers and Westcot, 1985) to relate known soil saturated paste extract salinity (ECe) to ~~ECd. The 30-cm increment with the highest ECe~~

~~and  $C_{le}$  in the fall was considered the bottom of the root zone for the  $L_f$  calculation and represents the salt concentration of deep percolation water from the bottom of the root zone.~~

~~Instead of using  $EC_d = 2EC_e EC_{dw}$ . In previous research, Lonkerd et al. (1979) did not use this relationship but instead multiplied by a ratio of  $FC/SP$ , where  $FC$  is the field capacity of the soil and  $SP$  is the saturation percentage. This ratio makes the assumption that soil water content below the root zone is at field capacity. We did not make this assumption given the presence of a fluctuating water table and because soil moisture calculations demonstrated that not all soils were at field capacity when collected (data not shown). We also used  $EC_w$  in place of  $EC_a$  in the equation because rainfall data was not collected during the previous winter (2012-2013). The 30-cm increment with the highest  $EC_e$  in the fall was considered the bottom of the root zone for the  $L_f$  calculation and represents the salt concentration of deep percolation water from the bottom of the root zone. This is supported by Bali et al. (2001), who found that most alfalfa roots are growing in soil layers above the highest soil salinity.~~

The achieved  $L_f$  was calculated as both  $L_f = EC_w/2EC_e$  and  $L_f = Cl_w/2C_{le}$ , where  $EC_w$  and  $Cl_w$  are the average irrigation water salinity over the season, and  $2EC_e$  and  $2C_{le}$  are the salinity of the soil water near field capacity (Ayers and Westcot, 1985). Data for the top, middle, and bottom sections were averaged to one  $L_f$  per site.

### Results and Discussion:

Irrigation and groundwater salinity. Over the 2013 and 2014 irrigation seasons, average  $EC_w$  ranged from 0.36-1.93 dS/m across the seven sites, and average  $Cl_w$  ranged from 1.42-9.14 meq/L (Table 1). These averages include applied water as rainfall that fell either after spring soil sampling or before fall soil sampling, as applicable for each site. In both years, three out of seven sites (Sites 2, 5, and 6) had a seasonal average  $EC_w$  exceeding 0.7 dS/m, the irrigation season salinity objective set by the California State Water Resources Control Board.

Groundwater depth and salinity varied from spring to fall in both years (Table 2). Average groundwater depth,  $EC_{gw}$ , and  $Cl_{gw}$  represent the average across top, middle, and bottom field sections at a site. Average groundwater depth ranged from 102-232 cm across the two years and seven sites. Average  $EC_{gw}$  ranged from 2.3-14.3 dS/m across the two years and seven sites, and average  $Cl_{gw}$  ranged from 7.6-108.7 meq/L.

**Table 1.** Irrigation water salinity as electrical conductivity ( $EC_w$ ) and chloride ion concentration ( $Cl_w$ ) at seven south Delta alfalfa sites from April to October in 2013 and 2014.

2013		2014		2013		2014		2013		2014	
ECw (dS/m)		Clw (meq/L)		ECw (dS/m)		Clw (meq/L)		ECw (dS/m)		Clw (meq/L)	
Site	Water Source	Range	Avg.	Range	Avg.	Range	Avg.	Range	Avg.	Range	Avg.
1	San Joaquin River	0.2-0.7	0.58	0.7-3.9	2.76	0.2-0.7	0.54	0.4-3.6	2.22		
2	Old River	0.5-1.0	0.74	1.6-4.6	3.12	0.7-1.2	0.88	1.1-5.0	3.55		
3	San Joaquin River	0.2-0.7	0.57	0.6-3.0	2.16	0.1-0.6	0.40	0.3-2.3	1.46		
4	Middle River	0.3-0.8	0.47	1.2-3.6	2.02	0.5-0.7	0.57	2.0-3.2	2.73		
5	Paradise Cut	0.3-2.8	1.78	5.4-13.5	8.02	1.6-3.1	1.93	7.2-19.1	9.14		
6	Grant Line Canal	0.6-1.1	0.85	2.5-4.7	3.81	0.6-1.1	0.87	2.6-5.6	3.99		
7	North Canal	0.3-0.4	0.36	1.1-2.0	1.42	0.4-0.6	0.49	1.8-3.0	2.32		

**Table 2.** Average groundwater depth (Dep), electrical conductivity (ECgw), and chloride ion concentration (Clgw) across seven south Delta alfalfa sites in ~~fall and spring and fall~~, 2013 and 2014.

Site	Spring 2013			Fall 2013			Spring 2014			Fall 2014		
	Dep (cm)	ECgw (dS/m)	Clgw (meq/L)	Dep (cm)	ECgw (dS/m)	Clgw (meq/L)	Dep (cm)	ECgw (dS/m)	Clgw (meq/L)	Dep (cm)	ECgw (dS/m)	Clgw (meq/L)
1	117	10.7	77.5	148	7.8	49.5	117	11.0	76.4	183	7.0	45.0
2	177	9.6	72.3	153	10.6	76.5	132	12.2	92.3	117	14.3	108.7
3	198	3.7	19.2	208	2.3	7.6	232	3.0	13.2	200	2.7	11.2
4	197	5.7	36.1	192	6.2	52.2	218	5.1	33.4	212	5.7	37.9
5	168	5.2	29.9	177	4.8	25.3	157	6.0	33.5	177	4.4	23.4
6	155	3.6	18.7	182	3.0	14.5	162	2.8	13.9	163	3.6	18.3
7	185	3.0	12.1	102	3.5	12.6	135	2.7	11.1	155	3.6	15.6

Soil salinity. Soil salinity ~~by depth~~ is illustrated ~~in by depth~~ (Figure 2. ~~The soil~~) and depicted as ~~average root zone~~ salinity ~~profiles~~ (Tables 3 and 4). At Site 1 (Figure 2A) ~~and Site 6 (Figure 2B) exhibit a similar trend of increasing until a certain depth and then decreasing below that depth. At Site 1,~~ soil salinity reached its highest at the 90-120 cm-depth increment ~~between 90 and 120 cm~~ at every sampling except ~~that during the~~ Spring 2015 ~~sampling~~. This was also the depth of groundwater in the spring of each year. Thus, it would appear that salts ~~are accumulating~~ accumulated between 90 and 120 cm because ~~a shallow~~ groundwater ~~table is limiting the~~ limited leaching below this depth. At Site ~~6, the soil reached their highest salinities in the 60 to 90 cm depth increment during the spring seasons, but by the fall, the maximum salinities were in the 90 to 120 cm depth increment. Thus, it would appear that some leaching is occurring during the season at this site to lower the salts in the profile but not completely eliminate them from the profile. Groundwater does not appear~~2 (Figure 2B), shallow, fluctuating groundwater also appeared to be playing as large a role in influencing the soil salinity profile because it is generally lower and less salty, albeit with a different pattern than layers of soil with the highest level of salinity at Site 1.

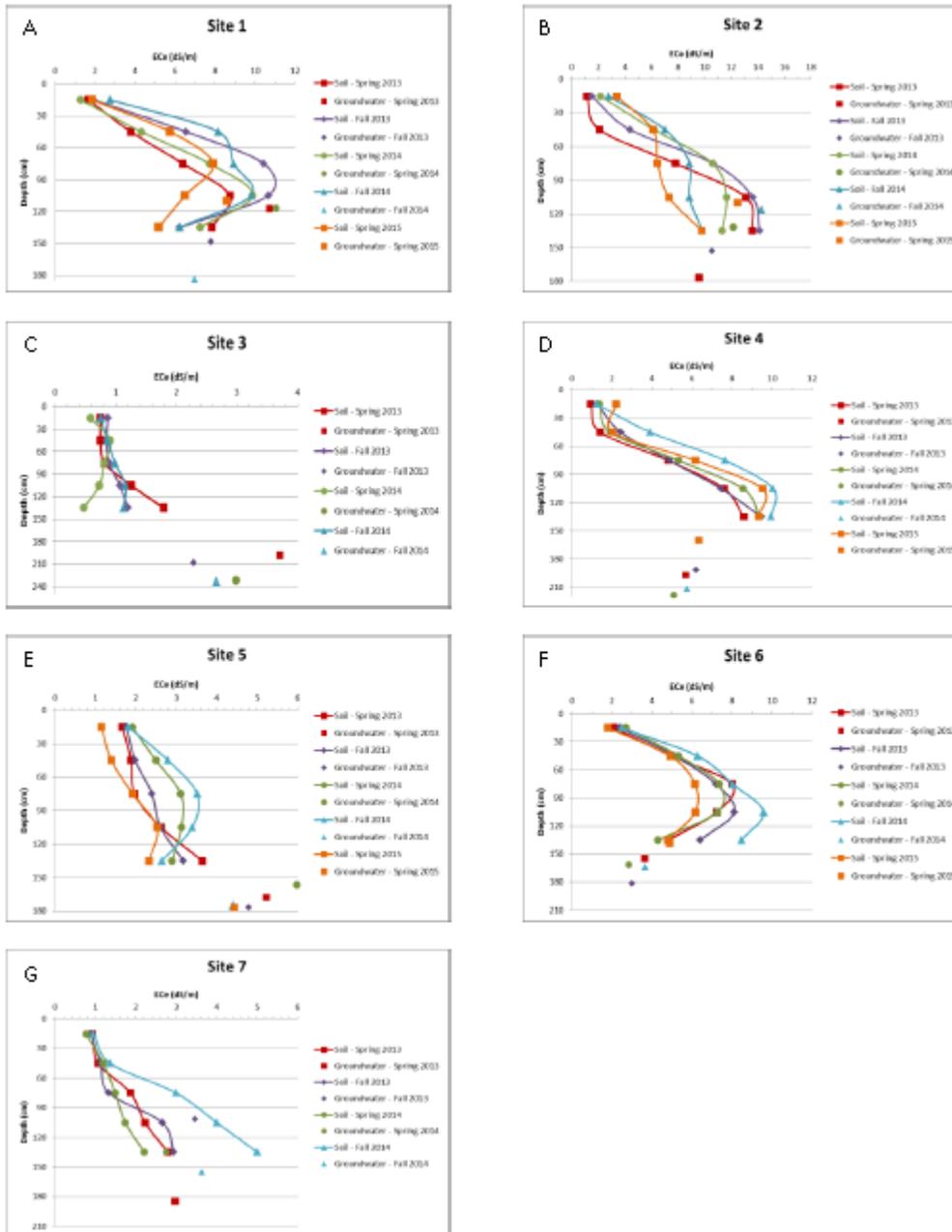
Merritt silty clay loam is the soil series that characterizes Sites 1-4 and is a low permeability soil. At Sites 1, 2, and 4 (Figures 2A, 2B, and 2D, respectively), the maximum salinity in the profile ranged from about 8-14 dS/m, depending on sampling date. The maximum salinity was sometimes as shallow as the 60-90 cm-depth increment. Similarly, in the Imperial Valley where alfalfa is grown on low permeability soils, Bali et al. (2001) found that most root growth was in the top 90 cm when soil salinity reached its maximum (12 dS/m) between 90 and 120 cm. Thus, the base of the root zone is where salinity reaches its maximum in the profile. In the same study, Bali et al. (2001) also found that the alfalfa crop coefficient used to calculate crop water use was smaller in the saline conditions of the Imperial Valley compared to other regions in the southwestern states. Since crop ET is correlated with alfalfa yields, this suggests that yields may have been higher under lower salinity conditions. This has implications for these Delta sites where low permeability soils and shallow groundwater also appear to be impairing leaching.

Sites 5 and 6 (Figures 2E and 2F, respectively) are both characterized by the soil series Granville fine sandy loam, which has higher permeability than the Merritt series. Average root zone salinity at Site 5 was low relative to Sites 1, 2, 4, and 6. It increased from Spring 2013 to Fall 2014 but then decreased in Spring 2015, reflecting higher winter rainfall in 2014-15 compared to 2013-14 (approximately 22 cm and 15 cm, respectively). The salinity profile of Site 6 resembled that of Site 1 more than it did Site 5. Two possible explanations may explain the different soil salinity profiles

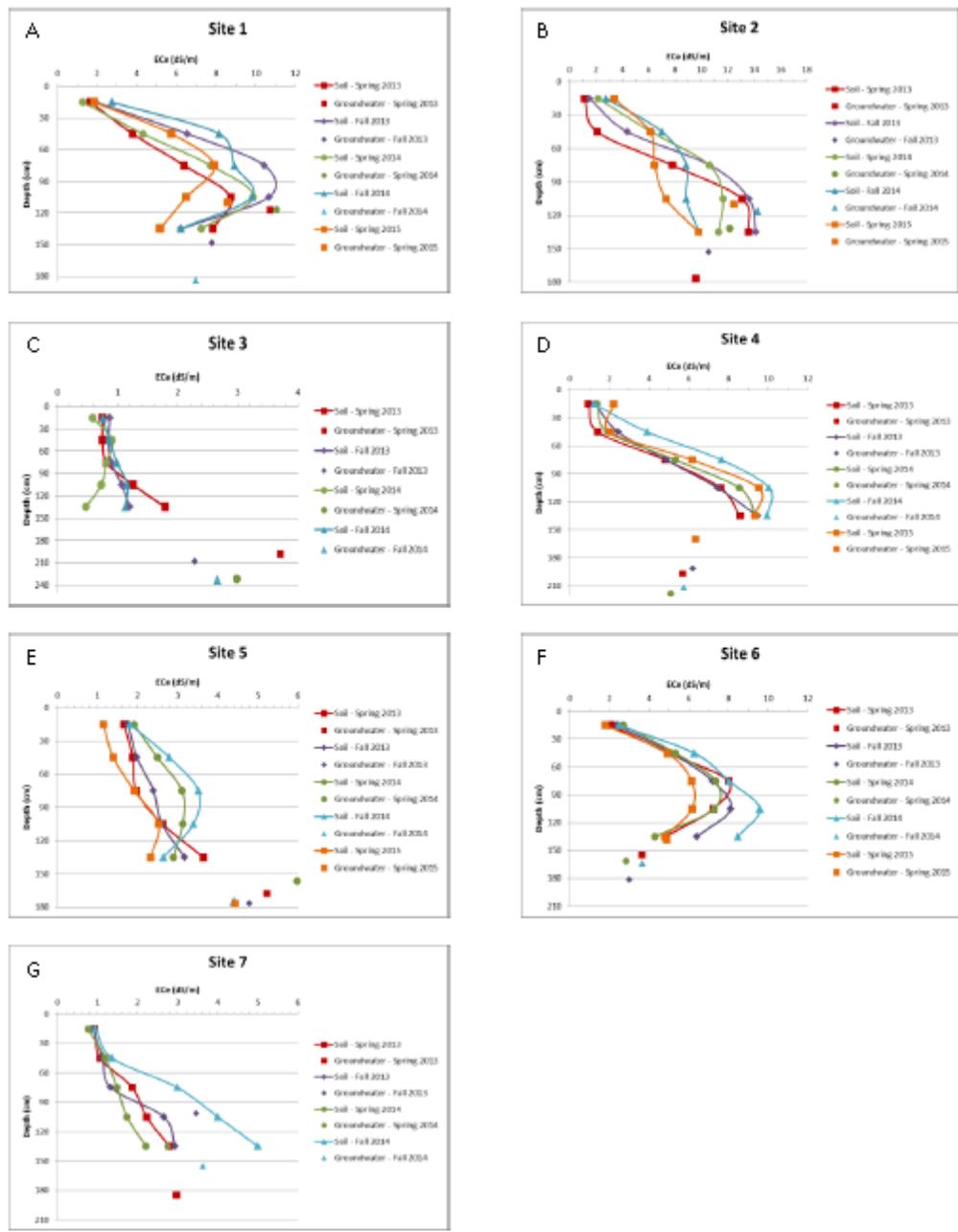
between Sites 5 and 6. First, while Site 5 had the highest applied water salinity of all seven sites, it also had the highest leaching fractions (Table 5). Because of the sandy loam texture and higher permeability, the grower was able to apply more water to the field without agronomic consequences, thus leaching salts deeper into the profile. The higher EC<sub>gw</sub> of Site 5 may be reflective of salts leaching through the soil profile and accumulating in the groundwater. Second, the soil salinity profiles of the top, middle, and bottom sections of Site 6 (data not shown) illustrated that the top section of the field had a salinity profile similar to that of Site 5, but the middle and bottom sections had much higher salinity. More leaching was occurring on the top section of the field compared to the middle and bottom sections. Because Site 6 is also a sandy loam, the grower may be able to manage soil salinity better by affording a longer opportunity time for irrigation water to infiltrate the middle and bottom sections without agronomic consequences. This type of management may not be wise on low permeability soils if longer opportunity time results in standing water and anaerobic conditions on the middle and bottom sections.

The salinity profiles at Sites 3 and 7 were the lowest of all seven sites (Figures 2C and 2G, respectively). At Site 3, the sampling profile never reached an E<sub>c</sub> of 2.0 dS/m at any sampling date.

At Site 7, the salinity was generally low but increased by Fall 2014.



Application of low salinity water may explain the low soil salinity down these profiles; however, these fields were also observed to be the weediest fields of the seven sites and were disked in because of low productivity at the end of Fall 2014. (Hence, there is no data for Spring 2015.) Site 3 had high leaching fractions, and Site 7 had moderately high leaching fractions, relative to Sites 1, 2, 4, and 6. The amount of applied water at these sites may have leached salts with the consequence of anaerobic conditions on these low permeability soils, reducing stand quality with weed infestation.



**Figure 2.** Soil salinity as electrical conductivity of the soil saturated paste (ECe) by depth, and groundwater depth and salinity. Curves are the average ECe values across top, middle, and bottom sections of the field (average of nine samples).

**Table 3.** Average root zone salinity down the soil profile (ECe, dS/m) for seven south Delta alfalfa sites across 2013-2015.

Average Root Zone ECe (dS/m)					
Site	Spring 2013	Fall 2013	Spring 2014	Fall 2014	Spring 2015
1	4.35	6.77	5.79	7.41	5.28
2	7.53	8.86	8.07	7.18	6.60
3	1.07	0.98	0.71	0.96	No data
4	4.67	5.10	4.69	5.96	5.15

5	<u>2.27</u>	<u>2.40</u>	<u>2.77</u>	<u>3.13</u>	<u>1.90</u>
6	<u>5.57</u>	<u>5.70</u>	<u>5.56</u>	<u>6.89</u>	<u>4.77</u>
7	<u>1.72</u>	<u>1.75</u>	<u>1.48</u>	<u>2.51</u>	<u>No data</u>

**Table 4.** Average root zone salinity down the soil profile (Cle, meq/L) for seven south Delta alfalfa sites across 2013-2015.

Average Root Zone Cle (meq/L)					
Site	Spring 2013	Fall 2013	Spring 2014	Fall 2014	Spring 2015
1	<u>29.5</u>	<u>47.8</u>	<u>39.7</u>	<u>45.8</u>	<u>33.0</u>
2	<u>55.1</u>	<u>70.9</u>	<u>63.0</u>	<u>43.5</u>	<u>42.2</u>
3	<u>4.4</u>	<u>3.7</u>	<u>3.2</u>	<u>3.6</u>	<u>No data</u>
4	<u>24.0</u>	<u>32.8</u>	<u>33.4</u>	<u>37.8</u>	<u>34.6</u>
5	<u>11.3</u>	<u>12.6</u>	<u>13.8</u>	<u>15.4</u>	<u>9.0</u>
6	<u>26.2</u>	<u>34.2</u>	<u>33.9</u>	<u>40.2</u>	<u>24.6</u>
7	<u>4.5</u>	<u>6.5</u>	<u>5.4</u>	<u>7.7</u>	<u>No data</u>

With the possible exception of salt-tolerant varieties (Cornacchione and Suarez, 2015), the average root zone salinity for maintaining 100 percent yield potential is an ECe of 2.0 dS/m (Ayers and Westcot, 1985), or Cle of 20 meq/L (Tanji, 1990). Average root zone salinity of five of the seven sites exceeded the ECe thresholds in all five of the samplings across the three years (Table 3). Four sites exceeded the Cle thresholds across the three years (Table 4). The difference was that Site 5 had average ECe values that were slightly above the threshold but Cle values that were slightly below the threshold. Some of the study sites likely accumulated salts because shallow groundwater impeded salts from leaching out of the root zone, or low permeability soil impaired leaching. Only Sites 3 and 7 had average root zone salinity consistently below the ECe and Cle thresholds.

The salinity profiles of Site 2 (Figure 2B) and Site 4 (Figure 2D) show similar trends of salinity increasing with depth, indicating that soil characteristics and groundwater are not limiting the downward movement of salts in the profile depth that was sampled. While salts may be moving down the profile, the salinities are still higher than what would generally be recommended for alfalfa (Ayers and Westcot, 1985) at depths where alfalfa roots are still likely to be present.

The salinity profiles at Sites 3 and 7 were the lowest of all seven sites (Figures 2C and 2G, respectively). These soils were not sampled in Spring 2015 because the alfalfa was removed and the soil was tilled after the Fall 2014 sampling. At Site 3, the sampling profile never reached an ECe of 2.0 dS/m at any sampling date. At Site 7, the salinity was generally low but increased by Fall 2014. Good quality water, deep groundwater, and no restricting soil layers could explain the generally low salinity at these sites.

Site 5 (Figure 2E) had relatively low salinity down the profile compared to other sites, despite Site 5 having the worst quality irrigation water (Table 1). Salinity progressively increased from Spring 2013 to Fall 2014 but generally decreased down the profile by Spring 2015. Soil characteristics likely explain the lower soil salinity relative to other sites. Site 5 is classified as a fine sandy loam (Table 3), which is more permeable than other soils in this study and would be easier to leach. The higher ECgw may be reflective of salts leaching through the soil profile and accumulating in the groundwater.

Overall, four out of seven sites had an ECe that met or exceeded 6 dS/m at the 90 cm depth on all sampling dates. This illustrates that salinity may build up in soil layers just below the depth which is

typically sampled for soil nutrient and salinity status, approximately the top 60 cm (Meyer et al., 2008). Thus over time, growers may not be aware of the degree to which soil salinity is increasing in their fields.

#### Leaching fraction.

~~Leaching fraction.~~ The Lf of the water percolating from the bottom of the root zone is presented in Table 3. ~~The Lf calculations were made using~~ was calculated for both EC and Cl data, (Table 5), and the data were highly correlated ( $R_2 = 0.96$ ). Hoffman (2010) states, "The common assumption is that with time, a transient system will converge into a steady-state case and provide justification for steady-state analyses if crop, weather, and irrigation management remain unchanged over long periods of time. This assumption is true primarily at the bottom of the root zone." One could argue that alfalfa is a model crop for these assumptions given that it is a perennial crop that growers are likely to manage similarly for at least four years.

Only two sites (Sites 3 and 5) had a Lf that exceeded 15 percent (Table 3), which is the Lf assumed in the Ayers and Westcot (1985) crop tolerance tables that predict alfalfa yield declines at ECe and ECw values greater than 2.0 dS/m and 1.3 dS/m, respectively. At Site 3, low salinity applied water (Table 1) resulted in low ECe down the soil profile and a corresponding average Lf of 21 and 18 percent, for 2013 and 2014, respectively. While Site 5 had the poorest quality applied water among the seven sites (Table 1), ECe was relatively low and the corresponding average Lf was 25 and 26 percent, for 2013 and 2014, respectively. The grower was managing salinity by applying enough water to leach the salts. The fine sandy loam texture at Site 5 likely explains the grower's ability to do so, as water would infiltrate well into this coarser textured soil. At Site 6, the leaching fraction was 6 and 5 percent, for 2013 and 2014, respectively. Given that Site 6 has the same soil classification as Site 5, this grower may be able to increase the Lf by lengthening the irrigation run time and applying more water. The grower could try experimenting with this practice but would need to monitor closely whether the longer run time results in standing water at the bottom of the field. If standing water were to occur, the practice of longer run times is not a solution for this salinity problem. Site 7 had relatively low ECe at the bottom of the profile, yet (Ayers and Westcot, 1985). Site 7 had Lfs below 15 percent. This is an example of where good quality irrigation water resulted in a low soil salinity profile; the soil profile is not being loaded with salts by the irrigation water. With a clay loam textural classification, it may not be possible to apply excess water for moderate leaching at this site without the consequence of ponding water. Thus, good quality water is imperative for maintaining soil quality.

compared to Sites 1, 2, 4, and 46, which all show had inadequate leaching, resulting in . While a 15 percent Lf is a general rule of thumb in agricultural systems, given the Delta's unique circumstances and constraints, a 15 percent Lf may not always be possible. Soil permeability may be low, water tables are typically around 2 meters from the soil surface, and groundwater quality may be near the salinity thresholds for maintaining crop yield potential. Additionally, as a perennial crop, alfalfa has a high soil salinity at the base of the root zone (Table 3). Higher salinity irrigation water would negatively impact these growers' ability to farm these fields, especially with salt sensitive crops annual ET demand. It can be difficult to apply enough water to meet the ET and Lr to maintain yields, particularly on low permeability soils like those in the south Delta.

While management could have improved leaching at Site 6, as previously described, results from leaching studies in the Imperial Valley suggest that management cannot always improve leaching on low permeability soils with shallow groundwater. In a location where a shallow, saline aquifer was the source of soil salinity, Grismer and Bali (1996) continuously ran shallow well pumps for three years, discharging into surface drainage canals, in an effort to lower the groundwater level and reduce soil salinity. Under typical cropping and irrigation practices, groundwater level was lowered but soil salinity did not significantly change. Ponding water on the site for one month, however, did result in decreased soil salinity. In a separate study, Grismer and Bali (1998) found that existing and augmented subsurface drainage systems were no more effective at managing salinity than deep ripping clay soils for better water penetration. Because alfalfa is a perennial crop that typically grows for four or more years in the Delta, the management practices that lowered soil salinity in these studies – ponding and deep ripping – are only possible when rotating out of alfalfa. Thus, maintaining high quality surface irrigation water is important for maintaining Delta alfalfa production.

**Table 35.** Root zone depth (RZ Dep), soil salinity (ECe, Cle), and leaching fraction (Lf) at the base of the root zone at seven south Delta alfalfa sites in Fall 2013 and 2014, averaged across top, middle, and bottom field sections. Sites 1-4 are represented by the soil series Merritt silty clay loam; sites 5-6 are represented by Grangeville fine sandy loam; and site 7 is represented by Ryde clay loam.

2013					2014					
Site (cm)	RZ Dep (dS/m)	ECe (meq/L)	Cle EC (%)	Lf Cl (%)	RZ Dep (cm)	ECe (dS/m)	Cle (meq/L)	EC (%)	Lf Cl (%)	
1	100	11.2	84.8	3	2	120	9.8	60.2	3	2
2	150	14.1	114.2	3	1	130	9.8	58.0	5	3
3	140	1.4	5.0	21	23	140	1.2	4.9	18	19
4	150	9.5	65.1	3	2	120	10.7	66.2	2	2
5	130	3.6	20.6	25	20	130	4.1	20.7	26	25
6	120	8.1	53.0	6	5	130	9.8	57.0	5	4
7	140	3.1	11.7	7	7	150	3.8	10.5	8	14

Yield. Alfalfa yield is presented in Table 4. ~~In~~ Across California, alfalfa yields reach 8-10 tons/acre/year on average (Orloff, 2008) on average. Average yield at all seven sites reached or exceeded this range in 2013, but four sites did not reach this average range in 2014, and all sites showed a decrease in yield. While previous work has illustrated linear decreases in yield as average root zone salinity increases (Bower et al., 1969; Shalhevet and Bernstein, 1968), alfalfa yield was not correlated with average root zone salinity in this study. Because this project was not a replicated experiment with imposed treatments, but rather involved surveying current conditions, other sources of variability that affect yield – like pest pressure or stand quality, among others – could not be statistically controlled. Thus, a statistical relationship between salinity and yield was not evident.

**Table 46.** Alfalfa yield averaged across cuttings and field sections at seven Delta sites in 2013 and 2014.

2013			2014		
Number of Site	Annual Yield Cuttings (tons/acre)	Annual Yield (Mg/ha)	Number of Cuttings	Annual Yield (tons/acre)	Annual Yield (Mg/ha)

1	6	8.2	18.7	6	5.6	12.7
2	6	11.9	27.1	6	9.3	21.2
3	6	8.3	18.9	7	4.4	10.0
4	6	8.1	18.4	6	5.4	12.3
5	5	9.8	22.3	5	9.2	20.9
6	6	10.4	23.7	6	8.2	18.7
7	6	8.4	19.1	6	7.8	17.7

The Ayers and Westcot (1985) ECe threshold for maintaining 100 percent yield potential is 2.0 dS/m. While previous work has illustrated linear decreases in yield as average root zone salinity increases (Bower et al., 1969; Shalhevet and Bernstein, 1968), in this study, alfalfa yield was not correlated with average root zone salinity, suggesting that other factors, like pest pressure, stand quality or economic factors, were more influential on yield during these growing seasons. For example, hay prices were high during the study years, and some growers may have lengthened their cutting cycles to attain higher yields that may have been lower in quality.

**Table 5.** Average root zone salinity (ECe, dS/m) for seven south Delta alfalfa sites across 2013–2015.

Average Root Zone ECe (dS/m)					
Site	Spring 2013	Fall 2013	Spring 2014	Fall 2014	Spring 2015
1	4.35	6.77	5.79	7.41	5.28
2	7.53	8.86	8.07	7.18	6.60
3	1.07	0.98	0.71	0.96	No data
4	4.67	5.10	4.69	5.96	5.15
5	2.27	2.40	2.77	3.13	1.90
6	5.57	5.70	5.56	6.89	4.77
7	1.72	1.75	1.48	2.51	No data

**Table 6.** Average root zone salinity (Cie, meq/L) for seven south Delta alfalfa sites across 2013–2015.

Average Root Zone Cie (meq/L)					
Site	Spring 2013	Fall 2013	Spring 2014	Fall 2014	Spring 2015
1	29.5	47.8	39.7	45.8	33.0
2	55.1	70.9	63.0	43.5	42.2
3	4.4	3.7	3.2	3.6	No data
4	24.0	32.8	33.4	37.8	34.6
5	11.3	12.6	13.8	15.4	9.0
6	26.2	34.2	33.9	40.2	24.6
7	4.5	6.5	5.4	7.7	No data

The average root zone salinity for maintaining 100 percent yield potential is an ECe of 2.0 dS/m (Ayers and Westcot, 1985), or Cie of 20 meq/L (Tanji, 1990). The average root zone salinity as both ECe and Cie were calculated for each site (Table 5 and Table 6, respectively) across five samplings in three years. Five of the seven sites exceeded the ECe thresholds in all five of the samplings across the three years; whereas, four sites exceeded the Cie thresholds. The difference was that Site 5 had average ECe values that were slightly above the threshold but Cie values that were slightly below the threshold. Only Sites 3 and 7 had average root zone salinity consistently below the ECe and Cie thresholds.

Rooting depth was not measured as part of this study, but alfalfa roots have the potential to grow 180–360 cm deep under ideal rooting conditions (Orloff, 2008). At a minimum, a site should provide 90 cm of rooting depth for alfalfa production (Orloff, 2008). All seven sites in this study had at least

the minimum rooting depth based on the depth of the water table, but the average root zone salinity has the potential to stress the crop and reduce yields, particularly at Sites 1, 2, 4, and 6.

### Summary:

This study provides current data for understanding the Lf being achieved in alfalfa fields of the south Delta, a region that would be further challenged by salinity under conditions of reduced rainfall, reduced water flows, or a higher surface water salinity standard. In 2013 and 2014, three out of seven south Delta alfalfa sites had an average EC<sub>w</sub> exceeding 0.7 dS/m, the irrigation season salinity objective set by the CA State Water Board. Groundwater salinity appeared to influence the soil salinity profile at several sites, particularly at Sites 1 and 6, where soil salinity decreased at the groundwater depth to reflect the groundwater salinity. Soil salinity increased with depth and generally increased from the spring to the fall season. Only two sites had a Lf at the base of the root zone that was greater than 15 percent. At some sites, there may be the potential to decrease salinity with irrigation management. This is most evident at Site 6, where the top of the profile is being leached fairly well, but the middle and bottom sections are not. Lengthening the run-time so that water sits longer on the middle and bottom sections could be a management option, particularly because this soil has a higher infiltration rate relative to the other sites. Any changes to irrigation should be monitored, however, because if different practices result in standing water on the field, then Phytophthora root and crown rot may result. For other growers, soil characteristics that reduce infiltration may preclude their ability to change irrigation practices. Alfalfa yield at these sites met or exceeded the average yield for California alfalfa and was not correlated with Lf, suggesting that other factors like pest pressure, stand quality, or market forces may have been more influential on yield during the 2013 and 2014 growing seasons. Despite the lack of correlation between salinity and yield, salinity at these sites is increasing down the soil profile to unsuitable levels, which could challenge alfalfa yield.

The Sacramento-San Joaquin River Delta region is a unique agricultural region of California that is challenged by salinity. Leaching is the primary means of managing salinity and must be practiced when there is the potential for salinity to impact yield. In 2013-2015, seven alfalfa fields in the Sacramento-San Joaquin River Delta region were monitored for irrigation water, groundwater, and soil salinity. Results illustrate the inherent low permeability of certain Delta soils, the build-up of salts in the soil to levels that have the potential to affect crop yields, and a low achieved Lf. The Delta's unique growing conditions, including low permeability soils and shallow groundwater, coupled with unpredictable winter rainfall, put constraints on growers' ability to manage salts by leaching and achieve a Lf that meets the Lr to sustain crop yields. While salinity and yield were not statistically correlated in this study, salinity at these sites is increasing down the soil profile to unsuitable levels, which could compromise alfalfa yields in the future, preclude the growing of other salt-sensitive crops, or reduce agricultural longevity of these fields. Thus, salinity – a pervasive issue in the Delta – will continue to impact Delta agriculture, especially under conditions of higher surface water salinity.

In future reporting, rainfall from the 2014-15 winter season will be incorporated into the analysis. Recent studies have emphasized the importance of rainfall for leaching (Platts and Grismer, 2014; Weber et al., 2014), suggesting that irrigation water during the season cannot substitute for low winter rainfall. Low winter rainfall results in inadequate leaching unless other measures are taken, such as replenishing the soil profile with irrigation water after harvest in the fall (Weber et al., 2014) or irrigating before a storm in order to leverage the rainfall and optimize winter leaching. Such

measures may be necessary to sustain soil longevity and agricultural productivity in the Delta where the achieved Lf is low, particularly in low rainfall years.

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**STATEMENT OF SERVICE**

**CALIFORNIA WATERFIX PETITION HEARING  
Department of Water Resources and U.S. Bureau of Reclamation (Petitioners)**

I hereby certify that I have this day submitted to the State Water Resources Control Board and caused a true and correct copy of the following document(s):

DWR'S objection to LAND rebuttal evidence

to be served **by Electronic Mail** (email) upon the parties listed in Table 1 of the **Current Service List** for the California WaterFix Petition Hearing, dated March 30, 2017, posted by the State Water Resources Control Board at

[http://www.waterboards.ca.gov/waterrights/water\\_issues/programs/bay\\_delta/california\\_waterfix/service\\_list.shtml](http://www.waterboards.ca.gov/waterrights/water_issues/programs/bay_delta/california_waterfix/service_list.shtml):

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	I caused a true and correct <b>hard copy</b> of the document(s) to be served by the following method of service to Suzanne Womack & Sheldon Moore, Clifton Court, L.P., 3619 Land Park Drive, Sacramento, CA 95818:
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I certify that the foregoing is true and correct and that this document was executed on May 22, 2017  
Date

Signature: 

Name: Bobbie Randhawa

Title: Legal Secretary

Party/Affiliation: DWR

Address: 1416 Ninth Street 1104  
Sacramento, CA 95814